



Michael Osteen

Chief Investment Officer of
Research,
Port Wren Capital

JOIN US AND LEARN

- What drives the stock market and how you can profit from it
- About investment strategies that return above-average profits in any market

WHEN BAD THINGS HAPPEN, SMART INVESTORS PROFIT

FIRST-TIME ATTENDEES GET IN FREE! See Inside for Details



CHARLOTTE
MEETING

Saturday
August 13, 2016



625 N MICHIGAN AVE
SUITE 1900
CHICAGO, IL 60611-3151
(800) 428-2244

RESORTED
FIRST-CLASS MAIL
U.S. POSTAGE
PAID
Chicago, IL
Permit No. 1053

Chapter Information

RESOURCES

Contact Scott Kummer, s.kummer@earthlink.net, 704/724-1494

Email aaiichapter_charlotte@yahoo.com

Web Page www.aaii.com/localchapters

LEADERS

President	Scott Kummer	s.kummer@earthlink.net
Vice President	Margaret Segarra	jomarge815@yahoo.com
Secretary	Emery Palmer	erpalmer@windstream.net
Treasurer	E. Pandu	pandu.aaii@gmail.com
Programs Chair	Donna DeCesare	donnade127@gmail.com
Members Roundtable		
	Roger Arant	rogerarant@yahoo.com
	Gary Morgan	grmorganaii@gmail.com
	Nancy LL Armstrong	na31415@aol.com

A Newsletter Where Education “Pays Dividends”

AAII Dividend Investing Subscribers Receive:

- The educational guidance and investment research to easily (and confidently) build a portfolio of dividend growth winners
- Weekly portfolio updates sent to you via email
- Monthly PDF issues of our Dividend Investing newsletter
- Website access that includes current news, research and how-to articles
- 90-day risk-free trial period

1-Year Subscription \$149 • 2-Year Subscription \$259

To get started, visit www.AAIIDividendInvesting.com
or call 800-428-2244 • 312-280-0170

Meeting Details

Saturday, August 13, 2016

MYERS PARK UNITED METHODIST CHURCH

1501 Queens Road
Charlotte, NC 28207
704/376-8584

SCHEDULE

Roundtable 8:00-9:30 a.m.

Registration/Social/Refreshments
9:30 a.m.

Program 10:00 a.m.

Q&A 11:30 a.m.

FEES

At the Door

AAll Member & Spouse, **\$5**/person;
Nonmembers, **\$10**/person
First-Time Visitors, **Free**

REFUND POLICY

No refunds.

More Information

Roundtable Discussion

An informal sharing of information between members (roundtable) begins at 8:00 AM before each meeting. With nearly 30 attendees it is nearly as popular as the presentations.

Driving Directions

Myers Park United Methodist Church is located just minutes from Uptown at the corner of Oxford Place and Providence Road (near the intersection of Providence Road and Queens Road). Park directly behind church off of Queens Road. Meeting room is adjacent to the parking area.

The Charlotte Chapter Presents...

Saturday, August 13, 2016

WHEN BAD THINGS HAPPEN, SMART INVESTORS PROFIT

Michael Osteen

*Chief Investment Officer of Research,
Port Wren Capital*

YOU WILL LEARN

- What drives the stock market and how you can profit from it
- About investment strategies that return above-average profits in any market
- The importance of fundamentals and how to find actionable investment opportunities

This presentation covers proven investment strategies using special events or trends coupled with good fundamentals to create actionable investment opportunities to obtain above-average profits. Numerous real-world examples are detailed, showing the relationships of events and the fluctuation in pricing. The speaker will show you how to use Mr. Market to your advantage, remove risk and uncertainty in investments, and understand the relationship to returns. As Warren Buffett points out, "In the short run, the market is a voting machine, but in the long run it is a weighting machine."



Michael Osteen is an accomplished value investor, author and financial contributor. As a successful serial entrepreneur he brings a unique perspective to value investing; he obtained an average realized gain of 83% in 60 months.

Osteen holds an MBA from Rivier University in New Hampshire as well as a B.S. with honors from Clemson University in South Carolina. He completed two years of accounting with a 3.75 GPR at the undergraduate level.

The opinions of speakers are their own and not necessarily those of AAll. It is not the policy of AAll or its local chapters, officers or directors to promote any specific investments or techniques of analysis. Presentations are provided solely for informational purposes and should not be construed

as solicitations. There are no representations or warranties of any kind, expressed or implied, about the completeness, accuracy, reliability, or suitability of meeting information. Investment information presented may not be appropriate for all investors and should be independently verified.